

Version Comparison: Advanced Reporting **PRO** versus Advanced Reporting **Lite**

Item Description	PRO	Lite
Predefined Report list and Folder list management, adding/moving folders and reports; Drag and drop to reorder reports or folders.	+	+
Report template builder (inc. Custom modules & relationships; many-to-many relation)	+	+
Hide/Unhide for Folders and Reports in the list	+	-
Report type: Detailed Report, Detailed with grouped by Summaries, Symmary Report	+	+
Report type: Pivot or Crosstab Report (also known as Matrix), unlimited levels of groups	+	+
Combined Reports (for example, to be able to see comparison of Purchase Orders, Quotes, Sales Orders and Invoices by Product/Category by Date in the same report)	+	-
Sum, Count, Calculate Average , Identify, which of the columns should be summarized for which grouped level (under „Grouping and Sorting” tab)	+	+
Min / Max value calculation for amounts and dates, date-time fields Count of Unique Values	+	-
„ Aggregate as Column ” for crosstab reports (change row to column layout of summarized items – „Grouping and sorting tab”)	+	+
Sort grouped item by sums /count/average value	+	+
Multiple group by levels by SAME date field (e.g. month as column, year as row for crosstab report); monthly comparison by year on the chart.	+	-
Saving of Collapsed/ Expanded states for report groups and report sections; changed column width saving	+	-
Standard filters for text, picklists, dates&time (between, greater than, less than, this/next week, month, etc), amounts, checkbox checked/unchecked, etc. Filter: „ Current user ”, for amounts: greater than, less than	+	+
Filter: “ Role and below ” (everyone sees his data according to role hierachy) Permission settings to each filter for read-only users	+	-
Print Report with Chart , Print Report, Print Chart, Export as PDF/Excel, Chart export .png format	+	+
Sharing (permissions management : view, edit, delete) public for all/for selected users/ for selected groups) for each report	+	+
Report Scheduling via E-mail (PDF / Excel / Link to Report), inc. manual e-mail address	+	-
Chart Types: Pie, Column, Line	+	+
Chart Types: Combined (3 axes), Funnel, Gauge, Horizontal Bar, Area Geographic(Countries, States, Cities)	+	-
Drill down from Chart area to detailed data	+	-
Adding Charts to Home Widgets	+	+
Adding chart to role /group / another user Home widget	+	-
Increasing/decreasing chart size and chart height	+	+
Calculating Functions (add/subtract/multiply/divide/if..then/add dates/subtract dates)	+	-
Renaming Labels in the Report	+	-
Mass edit for Permissions and E-mail Scheduling (for all selected Reports in the list)	+	-
Select to display Top n Items (e.g. Top 5, top 10 product categories by sales amounts) Detailed info on top first/last grouped items	+	-
Ability to add your own formatted Excel Template with formulas	+	-